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March 23, 2009

United States Bankruptcy Court
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004

RE: BNC Mortgage LLC
Chapter 11
Case Number: 08-13555
S&D File Number: 08-072929

Dear Sirs:

This letter confirms that the Motion for Relief from Stay filed in the above bankruptcy case by US Bank, National Association, as Trustee scheduled for March 25, 2009 at 10:00 a.m. has been adjourned to April 7, 2009 at 10:00 a.m.

If you have any questions, please do not hesitate to contact the undersigned.

Very truly yours,

/S/Anne E. Miller-Hulbert

cc: Parties in Interest on the Annexed List

TO BNC Mortgage LLC
Debtor- in- Possession
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Irvine, CA 92624

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Attn: Harvey R. Miller, Esq.
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Fife, Esq., Shai Y. Waisman, Esq.

And Jacqueline Marcus, Esq.
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767 Fifth Avenue
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Attn: Jeffrey S. Margolin, Esq. and
Sarah K. Loomis, Esq.
Attorneys for James W. Giddens, as
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Office of the U.S. Trustee
Attn: Andy Velez-Rivera, Paul
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